

## **Planned Giving**

Planned Giving is an estate-planning tool that allows you to make a contribution to Xavier Catholic Schools that can provide substantial financial and tax advantages to you. Assets that can be used to make a Planned Gift include:

- IRA/401K Accounts
- Real Estate
- Stocks
- Bonds
- Bank Accounts
- Mutual Funds
- Life Insurance
- Collectibles

There are many methods that can be used to make a Planned Gift including wills, annuities and charitable remainder trusts. You should consult your estate planner or attorney for the method that allows you to maximize their benefits.